



3rd Edition



Los Angeles | London | New Delhi Singapore | Washington DC





Los Angeles | London | New Delhi Singapore | Washington DC

SAGE Publications Ltd 1 Oliver's Yard 55 City Road London EC1Y 1SP

SAGE Publications Inc. 2455 Teller Road Thousand Oaks, California 91320

SAGE Publications India Pvt Ltd B 1/I 1 Mohan Cooperative Industrial Area Mathura Road New Delhi 110 044

SAGE Publications Asia-Pacific Pte Ltd 3 Church Street #10-04 Samsung Hub Singapore 049483

Editor: Matthew Waters Assistant editor: Nina Smith Production editor: Sarah Cooke Copyeditor: Elaine Leek Proofreader: Dick Davis Indexer: Judith Lavender Marketing manager: Alison Borg Cover design: Francis Kenney

Typeset by: C&M Digitals (P) Ltd, Chennai, India Printed and bound in Great Britain by Ashford

We undertake an annual audit to monitor our sustainability.

Colour Press Ltd

© Chris Hackley and Rungpaka Amy Hackley 2015

First edition published 2005 Second edition published 2010 Third edition published 2015

Apart from any fair dealing for the purposes of research or private study, or criticism or review, as permitted under the Copyright, Designs and Patents Act, 1988, this publication may be reproduced, stored or transmitted in any form, or by any means, only with the prior permission in writing of the publishers, or in the case of reprographic reproduction, in accordance with the terms of licences issued by the Copyright Licensing Agency. Enquiries concerning reproduction outside those terms should be sent to the publishers.

All material on the accompanying website can be printed off and photocopied by the purchaser/user of the book. The web material itself may not be reproduced in its entirety for use by others without prior written permission from SAGE. The web material may not be distributed or sold separately from the book without the prior written permission of SAGE. Should anyone wish to use the materials from the website for conference purposes, they would require separate permission from us. All material is © Chris Hackley and Rungpaka Amy Hackley, 2015

Library of Congress Control Number: 2014937946

British Library Cataloguing in Publication data

A catalogue record for this book is available from the British Library

ISBN 978-1-4462-8071-3

FSC® C011748 ISBN 978-1-4462-8072-0 (pbk)

At SAGE we take sustainability seriously. Most of our products are printed in the UK using FSC papers and boards. When we print overseas we ensure sustainable papers are used as measured by the Egmont grading system.









The Brand and Integrated Marketing
Communications Planning

Chapter outline

The brand is the central concept of consumer marketing, and integration of promotional campaigns across different media channels, both on and offline, is the key theme of contemporary advertising. This chapter describes the integrated marketing communications planning process in relation to the brand. It explores distinctions between marketing strategy and advertising strategy, and it examines the ways in which communication can support brand marketing objectives.

Key chapter content

- The communicating brand
- What advertising and promotional communication can do for brands
- Marketing and communication planning
- Integrated marketing communications
- Limitations to IMC







The communicating brand

In Chapter 3 we turn from the complexities of theorising advertising and promotion campaigns to the uncertainties of planning them. Planning is the area where the art of advertising is assimilated into management tools and used in the strategic or tactical interests of the brand. A plan can help to guide, control and co-ordinate the many tasks that are involved in the management of a brand's marketing and communications. In Chapter 2, we noted a number of theoretical perspectives on advertising that illustrated how difficult it is to impose meaning on an individual consumer through an advertisement. Part of the enigma of the advertising business is that we may not fully understand how it works, but it does, nevertheless, seem to do so and there are many striking examples. Indeed, it is impossible to conceive of the world's most prominent brands without advertising. It is important to analyse advertising, but if it is to be used as a management tool to achieve something, it is also useful to have a plan, even if that plan eventually acts as a point of departure for a more interesting destination. In this chapter we will take integration as a basis for discussing management issues of the planning and co-ordination of advertising and promotion as part of integrated marketing communications campaigns. Firstly, however, it is important to reflect a little on the central concept of integrated advertising and promotion - the brand.

The brand is a badge of origin, a promise of performance, a reassurance of quality, and a transformation of experience (Feldwick, 2002: 4–9; de Chernatony et al., 2010). The brand is, though, not a fixed entity but a cultural construction that subsists in the social spaces between people. To be sure, there is a concrete materiality in the brand, but the symbolic extension of it is far less tangible. The value of consumer brands lies substantially in their symbolism, and brand symbolism can be influenced by advertising and promotion.

Brands are valuable (see Snapshot 3.1) because consumers seek them out, recognise them and buy them instead of alternatives. Branding enables consumers to take a short cut through extended product searches and simply buy with assurance. Brands act as a symbolic vocabulary that enables and facilitates consumption. In effect, a successful brand acts as a quasi monopoly, because a proportion of consumers will seek out a particular brand, while ignoring the claims of other brands. As a result, brands allow companies to charge higher prices and make higher profits. They also enable the same companies to sell longer production runs and lower marginal costs. In competitive markets, this can mean lower consumer prices. Branding, marketing and advertising are not necessarily costs born by the consumer. They can underpin economies of scale by improving productive efficiency.





The relational brand

Consumer brands may have a concrete materiality but they are, nonetheless, a phenomenon of communication. They subsist in the minds of consumers and other stakeholders as sets of nebulous and iterative associations. There is a great deal of cognitive psychological research into visual identity, logo design and brand loyalty, but a brand can also be understood as a cultural entity (Holt, 2002; Schroeder and Salzer-Morlig, 2005) that has a relational character. A brand's qualities and characteristics subsist in relation to other brands, in relation to consumers' subjective perceptions and in relation to cultural conditions. The cultural meaning of a brand does not remain eternally the same but shifts with cultural movements. Brands have to work hard to retain their cultural meaning.

SNAPSHOT 3.1

Advertising and global brands



Brand consultant *Interbrand* compiles a list of the top global brands each year by value.¹ In 2013 they placed *Apple* and *Google* at number 1 and number 2, with values of \$98,316 million and \$93,291 million respectively. The rest of the top ten were *Coca-Cola*, *McDonald's*, *Samsung*, *IBM*, *Microsoft*, *Intel*, *Toyota* and *GE*. *Forbes*² magazine produces its own list with a different methodology, and also puts *Apple* at number 1, with *Microsoft* at number 2. Few would claim that advertising built these companies, but it played a part in most of them. For *Coca-Cola* and *McDonald's*, advertising has been a central pillar of their growth strategies. For some of the other brands, advertising has been important in distinguishing their corporate brand, or in maintaining product marker share for particular lines or models under the corporate brand umbrella. The combined value of the top 100 global brands is astonishing, and if advertising can claim merely a proportion of the credit for this, it is still a vast figure. Advertising and promotion are central to brands, and it is no accident that most of the brands in the list are familiar to consumers through the promotional communication they have seen.

Brands are inherently social phenomena. They communicate values, attitudes, identity positioning and discernment, and hence they constitute a shared symbolic cultural vocabulary. We would get little out of owning and displaying brands as symbolic objects if we did not know that others also speak the same vocabulary. Advertising and promotion are essential for spreading knowledge of this cultural vocabulary. For example, many men were greeting each other with the word 'whasssup' in 1990s before *Budweiser* used it in a series of TV ads. The ads made the term a much more widely understood phenomenon and

THE BRAND AND IMC PLANNING

67







linked it with the brand. The term fitted the brand positioning for a beer that recognised no social or ethnic divisions but brought men together in a spirit of informal camaraderie. The ads responded to an existing cultural event, the growing popularity of 'whassup' as a greeting signifying male camaraderie and leisurely down-time, and leveraged it through a major campaign that became a huge social media phenomenon.

Advertising and promotion can lend many qualities to a brand in the form of perceived attributes that can confer upon it a brand 'personality'. The notion of brand personality reflects the attempt to generate a sense of affinity between consumers and brands by anthropomorphising the brand, giving it human characteristics (a 'personality') in order to stimulate affective and emotional responses from consumers towards the brand. Many brands are anthropomorphised through fictional characters (Brown and Ponsonby-McCabe, 2013) whilst others use celebrity spokespeople. The goal overall is to make it easier for a consumer to respond affectively to the brand as if it were human, by liking, not liking, being loyal to, being fond of or even loving, the brand.

In-keeping with the importance of brand anthropomorphism, social media and convergence mean that brands can respond in a dialogue with consumers in order to reinforce the sense of interactive communication. Some brand communication, such as advertising and promotion, can be controlled. Other elements of brand communication, such as social media sentiment and press coverage, are far more difficult to influence and brands have, instead, to react and respond. Brands have to ride cultural currents and respond creatively to shifts in the popular sentiment or to topical events. Brands have to work hard to maintain their cultural resonance and remain relevant to their target audiences, and advertising and promotion, in all their forms, lie at the heart of the way brands can manage their cultural meaning. The key issue for brand management is for the brand and their advertising agencies to continuously work to understand the cultural milieu of their consumers so that their brand communications are cast in the same cultural idiom used by their consumers, so that they can make a connection with their consumers' cultural experience.

That experience is not only reflected in the choices of preferred brands but is also transformed by it. Brands transform experience from something functional into something that symbolically represents aspirational values, identity and lifestyle. Advertising leverages the cultural meaning of brands. The ways in which brands transform consumer experience are often suggested by advertising that builds in layers of meaning to prosaic activities such as washing one's hair, drinking coffee, or even cleaning the toilet.

For some, advertising that encourages us to think that our choice of detergent is important to our sense of social status, our identity, even our happiness, is ridiculous. It may be absurd, but through advertising, brands acquire this strange power to transform an everyday activity into something more meaningful that







connects it to the wider symbolic world, at least if we suspend our scepticism for a little while. The brands themselves are often competing with similar commodities for our attention and our repeat purchases, and they will try to be as alluring as possible to us in order to be able to compete with their market rivals. Advertising and promotion are central to the realisation of the cultural resonance and market potential of brands. In a fundamental sense, communication doesn't simply pass on messages about the brand – it constitutes the brand.

In spite of countless books and research studies about branding there is still a great deal of mystique about what goes into a successful brand. Writing about brands can be a little overblown – some authors declare that brands are 'gods' with 'personalities' – they even have 'souls'. This reflects the limits of managerial analysis of brands, which generally fails to grasp the degree to which brand anthropomorphism extends. The gap between management understanding and brand success lies in the enigmatic currents of everyday consumer culture. To some extent, brands are cultural constructs, and management of them requires a nuanced and processual orientation. Brands are not gods, or persons, but they can be highly enduring. Cadbury's *KitKat* in the UK had been the leading 'countline' for more than fifty years, and many of the European luxury brands now booming in sales in the East have histories of more than 100 years. Indeed, this history is part of what appeals about many luxury brands (Lu, 2008).

SNAPSHOT 3.2

IMC trends



IMC (integrated marketing communications) trends include a shift away from traditional advertising to non-traditional promotion and, in particular, toward branded content that works on multiple media platforms: well-conceived content strategy (especially on video) will prove central to IMC success: great creative ideas founded on genuinely penetrating consumer insight still cannot be beaten in advertising and promotion: digital will continue to increase in importance through the ubiquity of smartphones and tablets, and internet advertising in general will continue to grow apace in relation to other media: journalism jobs will continue to migrate to PR and brand blogging, reflecting the shift to 'native' advertising as the decline in spot advertising continues to challenge traditional media funding models.

What advertising and promotional communication can do for brands

Advertising's role in marketing is often under-emphasised. It is easy to see why. Advertising and promotion are, too often, the very last things marketing or

THE BRAND AND IMC PLANNING

69





brand managers think about, after product development, market testing, business analysis, production planning, material sourcing, distribution and so on. Yet it is a mistake to assume that the sequence of managerial activities involved in bringing a market offering to the consuming public reflects their relative importance. Advertising and other forms of marketing communication are not in themselves sufficient for successful consumer brand marketing, but in most cases they are necessary to the success of the venture. From a managerial perspective advertising and promotion are the final step in bringing an offering to market. From a consumer perspective advertising is often the only step that they see before consumption. Advertising is the typical consumer's point of entry into the long chain of brand marketing planning and co-ordination. The advertising helps to establish a set of assumptions that the consumer will bring to all other aspects of their engagement with a given brand.

Advertising and promotion are also important for the confidence and morale of other parties who have a stake in the success of a brand, such as shareholders, sales staff and other employees, and suppliers. Advertising provides tangible evidence of the financial credibility and competitive presence of an organisation. Corporate communication is a distinct discipline in itself. But in a broader sense every ad is a reflection on the corporation that sponsored it because of the cumulative influence on its commercial credibility. Tangible benefits from this credibility might include longer supplier credit periods, greater influence over suppliers' prices, better employee retention and more effective recruitment, and greater confidence among stockmarket players.

Advertising's corporate influence can spread far beyond the brand. As a device of marketing strategy, advertising and promotion can also be both subtle and precise. The UK Institute for Practitioners in Advertising (IPA)³ claims that among other business aims, advertising can:

- Defend brands against own-label growth
- · Effect change internally as well as externally to the company
- · Increase the efficiency of recruitment
- Transform entire businesses by generating new markets for a brand
- · Revitalise a declining brand
- Reinvigorate a market
- · Stop line extensions cannibalising existing sales
- · Change behaviour
- Influence share price
- · Make other communications more cost-effective
- Generate rapid sales increases
- Increase growth of a mature brand in a declining market
- · Address crises in public relations.







With creative ingenuity and careful targeting, advertising can support many kinds of marketing objective. It must be remembered that advertising itself is communication: ads cannot sell anything as such, neither can they in themselves create a successful brand. What they can do is to place particular ideas in the public realm to make consumers aware of brand offerings, to create a favourable predisposition towards a brand, to explain things about the brand and to tell a story of uniqueness about the brand. Advertising can also support more closely specified marketing techniques such as positioning and repositioning, market segmentation, launch and relaunch, raising brand awareness or rebranding, and fulfilling corporate communication objectives.

Consumer marketing is not alone in using integrated marketing communication planning. Advertising has been extensively deployed in the case of socially important causes and non-profit organisations such as charities, care organisations and political parties (Peng and Hackley, 2007, 2009). Organisations that promoted causes of social welfare, such as the UK Labour Party and the trade unions, were historically unsympathetic to advertising because they associated it with a sell-out to capitalism. As a result, such organisations were unable to promote themselves effectively. A change of viewpoint eventually emerged, significantly because of the involvement of DDB London Chairman at the time, Chris Powell. This change of view about using advertising to promote left-wing politics and issues coincided with the political revival of the Labour Party. One poster campaign called 'Labour Isn't Working' produced by Saatchi & Saatchi for the UK Conservative Party for the 1979 general election has been described as the most successful political advertisement of all time, a since it was credited with winning the election for the Conservatives.

Non-profit advertising including charities, public sector, health services and public safety and information campaigns have collectively become a significant sector of the advertising business The use of advertising in public service campaigns, though, can be seen as problematic, and it is questionable how effective it is in public health issues such as alcohol consumption (Szmigin et al., 2011). Campaigns in these areas are subject to similar planning processes as commercial advertising and promotion. The differences lie in the fact that each sector serves different stakeholders and, therefore, has different objectives to fulfil and different expectations to meet.

Advertising and segmentation

Marketing management texts have popularised the term 'segmentation' to refer to the need for categories of consumer to be broken down for easy identification, surveillance (through consumer research) and targeting. We consumers are often complicit in this categorisation (Hackley, 2002), since we eagerly seek out ads and images that we feel cohere with our sense of







social identity and resonate with our individual aspirations and fantasies. Most importantly, this entails creating a sense of otherness towards categories of consumer that are not us. The distinctions between categories of consumer open up the possibility for consumer discretion and choice. In a given TV or poster ad the casting, the set, the scene props and the dialogue are all powerful signifiers of the kind of human that is supposed to favour a given brand.

It is a cliché in advertising that half the budget is wasted, but no one knows which half. The value of segmentation to organisations is that it can make marketing effort appear more cost-effective by reducing the amount of the marketing budget that is misdirected at undesired consumer groups. Clearly there is a potential drawback to targeting a given segment. If the target group is wrongly identified then there is a risk that the entire marketing budget might be misdirected, instead of only half of it. As we have seen, brand planners might see sales increases as a long-term consequence of a strongly sustained brand personality. An over-emphasis on targeting might neglect to project the brand personality to non-consumers. This could be an important omission given that the brand personality depends as much on the perceptions of non-consumers as of consumers.

Brand communication and differential advantage

In many competitive markets commodities are relatively undifferentiated in terms of product qualities and characteristics, but through advertising and promotion the brand can be differentiated, resulting in a competitive advantage. Innovations of design, process, pricing, distribution and manufacture can be quickly copied. Manufacturing technology or service operations can often be transferred to countries with lower labour costs and overheads. This means that a tangible competitive advantage is hard to achieve and even harder to sustain over long periods under competition. Intellectual property and patent rights confer some protection on innovators but rival businesses can succeed in making their offering appear to be identical to that of an innovator in important respects. In many countries, intellectual property rights are difficult or impossible to police. Furthermore, in developed economies consumer markets are increasingly sensitive to the actual or perceived links between public events, personalities and news stories, and brands. This makes the brand vulnerable to unexpected changes in public taste.

For these reasons and others, advertising communication is an essential component of brand marketing. A brand lives on through consumer perceptions that are formed in engagement with advertising communication. The distinctive positioning, segmentation and targeting that is so difficult to







achieve and sustain through other means can be achieved symbolically through advertising and promotional communication. The point that communication is integral to how consumers understand and engage with marketed brands does not necessarily imply that a brand is all about superficial 'puffery' and short-term publicity. 'Puffery' is the name given to advertising copy that is so clearly hyperbolic that no reasonable person would take it literally. It is also sometimes used as a derogatory term for advertising in general. Most advertising conveys something about a brand's values and characteristics, but this is not all there is to brand marketing. Brand managers will normally argue that communications are like the tip of an iceberg, just visible above the waterline with a far more substantial structure, unseen, beneath. This invisible structure includes production, staffing, training, operations, logistics, supply and material sourcing, and all the other activities without which a branded product or service could not reach a marketplace. The communications dimension, the tip of the iceberg, is all that the general public can see and that is why it is so important.

Most brands have a concrete existence as businesses with plant, machinery and personnel, but they also have another existence as an idea in the collective public mind. Some brands, such as *Virgin*,⁵ exist primarily as an abstract entity covering many diverse businesses (an airline, a cable TV and phone supplier, music production company, tourism and space travel operator and many more). In some cases, such as *Virgin*, corporate brands act as a family branding system, even if there may be no connection between those different businesses, other than the corporate branding. In other cases, such as *Unilever* or *P&G*, the corporate branding may often be invisible and individual product market offers are branded as distinct entities.

Brand advertising and communication, then, should not be thought of as a trivial or superficial activity in a marketing context. It is central to success in consumer, and increasingly industrial, marketing. For consumers the brand image or personality, the values and associations linked with the brand, the way the brand is talked about by friends and acquaintances, the way the brand is represented in press editorial and TV coverage, and the memory of personal experience of consuming the brand, are all aspects of a holistic engagement with this entity, the brand. A consumer brand is a fine exemplar of the notion of social construction (Berger and Luckman, 1966) since a brand is more than the sum of its parts, it is the ways in which it is understood, perceived and talked about. What is more, the perceptions of the brand become reality in the world of mediated communication, just as, in Berger and Luckman's (1966) example, a book can assume a separate but parallel existence through the way it is perceived and talked about. Influencing the way this abstraction is thought and spoken of is clearly a task in which communication is a primary tool.



SNAPSHOT 3.3

Brand positioning and integrated communication



Positioning refers broadly to the values and associations, both tangible and intangible, that are linked with a given brand in relation to its competition. This positioning differentiates the brand from its rivals. Positioning can be conceived graphically, as a positioning 'map' in which competitors are mapped according to two dimensions, say, price and quality. Positioning can also be conceived linguistically in terms of metaphors that connect the brand to its values and associations. Brand marketing organisations take great care to articulate the positioning of brands so that the necessary values and associations can be reproduced through all levels of communications and marketing. Some, such as Unilever, who market some 1,000 brands globally, undertake detailed analysis of some of their brands to delineate its 'essence'. The components of this essence include: an analysis of the competitive environment; the target consumers; the key insight that makes the brand distinctive; the consumer benefits (tangible or intangible) conferred by the brand; the values and personality of the brand; the way the brand supports those values and why consumers should believe them; the features that differentiate the brand from its competitors; and the single concept that sums up the brand 'essence'. Unilever would need to draw out these issues for brands such as Colman's mustard, Pot Noodle snack food, Birds Eye processed foods, Surf detergent, Domestos bleach and numerous others. Each would differ depending on the brand positioning and the competitive conditions in each particular market. All major brand organisations use brand planning conceptual frameworks to emphasise the distinctive characteristics of each brand they market, and to enable them to maintain the same brand values and positioning through all their integrated communications.

Brand positioning

'Positioning' (see Snapshot 3.3) normally refers to the abstract psychological attributes and associations that a brand may evoke for consumers. It is inherently a relational concept since the positioning is relative to other brands in that marketspace. Positioning can also refer to more tangible characteristics of a brand that ostensibly differentiate it from others, such as the logo, packaging colour, frequency of and reason for use, and any other characteristic. Positioning is linked to the benefit, tangible or intangible, the manufacturer wishes to associate with consumption of the brand. For example, the chocolate countline *KitKat* has been positioned for many years as a reward for hard work, epitomised in the famous strapline 'Have a break – have a KitKat'. In contrast, rival countline brands such as *Bounty* bars or Cadbury's *Flake* are positioned as sensuous indulgences, not rewards for hard work but rewards for just being you. The differentiation is echoed in all advertising and brand communication since it is this differentiation which is essential to maintaining the brand's market share.







Positioning can also refer to the usage occasions appropriate for a brand. For example, advertising can be used to signal to consumers that a brand can be used in an alternative way or by different people in relation to the previous norm. The chocolate snack Mars Bar was advertised for many years with the strapline 'A Mars a Day Helps You Work, Rest and Play'. This reflected the brand's positioning as a tasty snack that gave one energy to cope with a busy life. Like many chocolate snack ads it was presented as a solitary pleasure rather than a social one. A later advertising campaign showed a group of happy-go-lucky young people pushing a broken-down car to a garage, cheerfully chomping on Mars Bars, thus repositioning the brand's somewhat dated image for a younger and more socially oriented consumer. Mars Bar consumption was now positioned as a social event and re-positioned to a younger audience. The breakfast cereal Kellogg's Cornflakes was the subject of an ad campaign that showed people enjoying cornflakes in non-breakfast scenarios. A couple enjoyed a romantic late-night bowl of cornflakes, and another consumer used the brand as a TV dinner. The aim was to increase sales to existing consumers by showing that you can eat cornflakes at any time. The brand was thus re-positioned as an anytime snack as well as a breakfast cereal.

Marketing and communication planning

There can be confusion between brand clients and advertising agencies about what, exactly, can be achieved through advertising communication. There is certainly some overlap between marketing and communication, but they are not the same. For example, a marketing plan might set an objective of achieving a 3% increase in market share over 2 months. A communication cannot deliver market share, because it is a communication. What it can do is to support the marketing objective by, for example, motivating consumers by giving them a reason to buy the desired brand instead of its rivals. This distinction may be nuanced but it is important. Exactly how a communication might motivate consumers would depend on the consumer target group characteristics, the product or service market in which the brand is operating, the distribution channels, the current competitive conditions, and so on. The relation between a marketing objective and a marketing communication objective is important and closely linked, but it can be subtle.

As an example, in one long-running campaign for car manufacturer Volkswagen, a London agency, then known as DDB Needham, devised a campaign based on the creative idea that Volkswagen cars were not as expensive as people thought. The qualitative research revealed that consumers perceived VW as high quality, and high price. In fact, the prices of the models were competitive with rivals in each car class. The marketing objectives were to increase

market share by 3% in each class (family saloon, small car and executive saloon) across Europe, and to refresh the brand. The communication objective was to persuade consumers that they could have VW reliability and prestige without having to pay a high price. The advertising strategy had to put across the idea that VWs were not as expensive as people thought. The agency found amusing and low-key creative executions that informed consumers that, in fact, VWs were indeed less expensive than they thought. One ad showed an audience at a tennis match, losing focus on the ball when they see a VW poster. Another showed workmen wrapping up a lamp-post with a rubber cover because a distracting VW billboard has been placed by it, just as a man is about to walk into the lamp-post because he's looking at the billboard. The market share increase was indeed achieved and the campaign ran for many years, winning many industry awards for creativity and for effectiveness. In this case, the marketing objectives, the communication objective and the advertising strategy were not exactly the same but they were mutually supportive. Naturally, the objectives would not have been achieved if the other elements of the marketing mix, the product (including service and after-sales, warranties, reliability, image and performance) and the distribution through the service centres, had not been up to scratch.

There is a great deal of scope for confusion and misunderstanding between the marketing plan and the marketing communication plan. This is one reason why client—agency relations is such a fraught advertising area. The problems can be managed if there is frequent dialogue and a mutual appreciation of the differences between marketing and communication. One of the key elements of integration in marketing communication is to ensure that all communications portray consistent and coherent brand values through all media and across all product ranges. So it is essential that the marketing planning and the communications planning do not conflict. For example, if an advertising campaign builds a high level of awareness and anticipation for a new brand launch in the chewing gum market, all that effort and resources will be wasted if the chewing gum has not made it into the stores by the time the campaign is launched, as happened in one instance. As another example, if the brand is positioned at the low cost, low quality end of the market, it would not be useful for the advertising to imply that the quality is excellent.

Strategic and tactical planning

It is useful to note a semantic distinction that can be important in brand planning. This is the distinction between strategic and tactical planning. Broadly, strategy refers to longer-term objectives that demand significant resources, while tactics refer to shorter medium-term objectives demanding fewer resources. However, the distinction between strategy and tactics is not always





so clear-cut. Promotion is one quarter of the marketing mix, along with physical distribution, price and product, but it can command extensive resources and can also be the most important element of competitive success in some circumstances. Management is, after all, as much art as science, and the use of terms is far from precise or universally agreed. In the *VW* example above, the use of advertising clearly had a strategic implication since it represented a major and long-term investment (the campaign helped achieve strategic corporate goals in European market share). The distinction between strategy and tactics is typically based on timescale and importance to the overall profitability of the organisation. It is a mistake to assume, as some marketing texts do, that all promotional effort is merely tactical just because it is promotion. Advertising and promotional campaigns have, in many cases, attracted substantial resources and achieved strategic objectives for brands and for whole companies.

For example, a marketing strategy might be to achieve market dominance by being the high-quality supplier, and the promotional communications would have to find a way of supporting that. A marketing tactic might be to spoil a rival's promotional campaign by having a short-term, 10% price discount offer. Again, the communications would have to support the price-based promotion. In many organisations, the ideal plan would have strategic aims and objectives operating at the level of the corporation, with operational plans designed for each individual product market. The various levels of business and marketing objective would, ideally, dovetail into each other. So, for example, if the corporation was dealing in motor cars and positioned itself as the innovator in the market, then the various car brands it sold in each motor car segment (family saloon, small car, utility sports vehicle, etc.) would have different plans tailored to their particular target market and competitive conditions, though all would need to have a degree of fit with the overall corporate strategy. Honda and electronics giant Sony have become known for expensive, entertaining and high profile advertising campaigns that focus on the corporate brand values of quality and innovation, while they also have individual campaigns for particular models. The corporate level of communication sets the tone for the product-brand level of communication in advertising.

Integrated marketing communications (IMC)

The phrase 'integrated marketing communications' or IMC (Schultz et al., 1993, 1996) reflects managerial interest in co-ordinating different media channels to optimise the effectiveness of brand marketing communications programmes. If brand communications reflect coherent values, themes and imagery that have a connecting thread through differing media channels, then, the hope is that these might act in a mutually reinforcing way. Not only that,





but using different media channels in a co-ordinated campaign might also reach much larger potential audiences. A third perceived advantage is control. The portrayal of the brand has become the dominant issue in marketing communication, and IMC holds out the hope that brand representatives might be able to control the way the brand is portrayed from the centre of communication strategy, instead of having to cede some of that control to different media specialists. In practice, IMC is far from realised for reasons that we will discuss below, but it remains a useful descriptive tool for marketing education.

Brands clients often want to see the brand values communicated across several platforms simultaneously in 'through-the-line' or 'integrated' campaigns. Above-the-line (ATL) media are mass media: TV, radio, press etc. Below-theline (BTL) refers to media that did not attract commission payments from media owners, such as sales promotions, logo-bedecked balloons, pens, direct mail, OOH etc. Through-the-line (TTL) campaigns use both, in an integrated way. Interest in IMC has developed partly because of the view that marketing communication offers the 'only sustainable competitive advantage of marketing organizations' (Schultz et al., 1993: 47). IMC places the brand at the centre of strategy, rather than on the periphery as an afterthought. Once, advertising and promotional communication was conceived on a linear model as an effort to create one-way communication that would influence the attitudes and behaviour of target audiences (Shimp, 2009). In the convergent media environment, in contrast, brands are considered in relational terms as nodes of interaction between brand owners, consumers and other stakeholders. IMC represents the attempt to co-ordinate brand stories and content through all media channels, especially social media.

There have been pressures in the industry pushing ad agencies toward integration. Advertising agencies consider traditional advertising to be their core activity, but the larger, full-service agencies are increasingly finding that clients expect them to offer expertise across the marketing communication disciplines. Consumers, moreover, do not generally make a strong distinction between the differing media that carry advertising. As Percy et al. point out, 'people generally look at all marketing communications as "advertising" (2001: v). The rise of brand marketing makes the advertising medium secondary to the brand personality (to use ad man David Ogilvy's expression), an entity that can be expressed through many differing forms of creative execution and communicated through different media. Integrated advertising campaigns utilise the qualities of different media in a communications effort designed to maintain consistent brand values regardless of whatever communication source the consumer encounters.

The blurring of the lines between marketing communications disciplines is part of a radical change in the media infrastructure coming from developments in electronic communications technology and the rise of global business.

ADVERTISING & PROMOTION





10/14/2014 4:05:25 PM



Global brands now cross borders and resonate with the consumers in many countries. Mass media, above-the-line advertising is often regarded as the strategic element of marketing communications, the one communication technique that can transform the fortunes of corporations, create brands and change entire markets. Although there are still good reasons for holding this view, there is also a strong case for managers to consider advertising from a strategic, integrated and media-neutral perspective which acknowledges that the rationale for brand communications drives the pragmatic development of integrated creative executions and media strategies. On this logic, mass media advertising is not necessarily the centerpiece of every campaign.

The idea of integrated marketing communications, then, reflects the need to take a global view of the brand and to ensure that brand communications across all media are consistent in terms of the brand image, values and personality, and that the media channels used are complementary with regard to segmentation, positioning and targeting. IMC has become more popular because of various factors, notably the fragmentation of media audiences and changes in the media consumption patterns of these audiences in the light of an explosion of new media channels and vehicles. Concomitantly, IMC reflects a shift in power from manufacturers to consumers, a shift from mass to niche media channels and vehicles, the emphasis on data-driven marketing and the move to 24/7 consumption.

Integration of media implies the use of online and offline media channels. Offline media channels could include the traditional 'old media' of television, print (newspapers, magazines), radio, cinema advertising and also outdoor advertising, direct marketing, public relations, personal selling and sales promotion. Online channels could include dedicated websites, optimisation of search engine results, email, banner and click-through advertising, podcasts, blogs and other web-based exposure.

SNAPSHOT 3.4

Integration and the creative execution



A major challenge for IMC is to devise a creative approach, the creative execution, that will translate across different media channels. Many creative approaches are channel-specific in the sense that they will work best on a particular medium. For example, one of the major creative movements in advertising since the 1960s has been dramatic realism. Ad agencies use imagery and metaphors from classical art and literature to create aesthetically inspiring dramatic portrayals of the product along with 'an account of ... the social benefit that the consumer

(Continued)

THE BRAND AND IMC PLANNING

79









(Continued)

could be expected to derive' (Leiss et al., 1997: 79). Demonstrating the social benefit is most effective if the consumer can be portrayed in their everyday circumstances, but with the heightened dramatic effect contributed by portrayal in a medium with high production values such as a glossy magazine or TV ad. This takes consumers' daily activities and portrays them in an altogether more dramatically interesting light. Marchand (1985) describes the advertising technique used to accomplish this effect as 'dramatic realism'. For example, an everyday situation such as dirt on clothes might be portrayed as a problem that the model housewife solves with the help of a branded detergent. The picture accompanying the advertising text would be carefully drawn as graphic art, perhaps with an attractive model in a striking pose, in juxtaposition with the brand logo and packaging. Dramatic realism helps the consumer identify with the creative themes in the ad. Advertising agencies recognised consumers' needs for aesthetic stimulation and symbolic self-expression and bridged the gap between manufacturers and creative artists. In this way the design of American advertising and the products themselves was improved (Leiss et al., 1997: 81). Consumers were treated to advertising that was aesthetically attractive and a product that could express something about consumer personality and social identity. Mass media were especially suited to this kind of execution, so part of the challenge for IMC has been to adapt creative executions into new media channels.

Two dimensions of integration for brand communication: themes and channels

It is important to understand the rationale behind integration of marketing communications. One key issue has been noted above: that is, the primacy of the brand as the concept that drives marketing activity. All marketing activity is designed to support, enhance and reflect the brand as a symbol of certain values and characteristics that differentiate it in the market. Consumers seek out brands, we recognise them and we pay more for the reassurance that quality brands offer. The brand may comprise many tangible things, and consumer preferences may be developed through the direct experience of buying it. But there is also a powerful element of communication involved since brand image is built up not only through direct personal experience of the brand's utility but also through less tangible attitudes and perceptions which are influenced by the communication we read, hear, see and express about the brand. The management effort to ensure a co-ordinated and coherent approach to integrated brand planning rests on two overlapping and connected dimensions: (1) brand themes; and (2) media channels.

The first, the themes, concerns the need to manage the distinctive brand values and personality as they are expressed through all communication, from corporate to product—market communication. This focuses on the visible







elements of the brand, including its colours, logo, typeface, and other aspects of the visual representation. So there should be particular themes which reflect and portray the brand positioning that can run through all marketing communication for a given brand, and which ensure that the brand is recognised and its positioning is distinctive. This is no easy task when campaigns may have many parts, perhaps designed by different sub-contracted agency specialists. Nevertheless, it is the key task of brand planning to ensure that the brand retains its integrity whatever the medium or creative execution may be. The second dimension concerns channel integration. We live in a world of integrated and interlocking media. If we have a favourite TV show we don't just watch the show. We can read weblogs posted by fans or critics, we can go to the show website for stories about the characters and the actors or to buy merchandise. We can even download episodes via the internet, to listen to by podcast or on a mobile device. We can buy magazines that carry articles for fans of the show, follow the show's Twitter feed and like its Facebook page. And so it goes, a given brand, whether it be a car, a watch, or a clothing range of a movie or syndicated TV show, can be exposed on many different media channels. It is therefore incumbent on the brand management to utilise these different media channels in promotion of the brand, and to try to manage the brand image through these channels.

The integrated marketing communications plan

There is no definitive formula for planning or implementing IMC. The precise composition of an IMC plan will differ according to the particular market and communication context, and according to the custom and practice of particular organisations. A plan is not a prescription nor is it a checklist. It is a guide for action. Typically, an IMC plan would have the following general elements. There are many possible variations on the IMC plan.⁷

- Executive summary
- Brand research and competition analysis
- Target audience
- Communication objectives
- Advertising strategy
- Creative approach
- Media plan
- · Action plan and tactics
- Budget estimates
- · Effectiveness evaluation







Brand research and competition analysis

It is rare for brands to require a radical re-positioning that distances the brand from its earlier manifestations. In most cases, the brand needs some continuity from one campaign to the next to reflect the coherence and stability of the brand personality. This is why it is so important for the agency to research the brand and the client organisation in order to try to fully understand its history and values. This includes looking at previous promotional campaigns. In addition, it is important to thoroughly understand the competitive context in which the brand is operating. Brand values and personalities must be understood in the context of alternatives – the reason for the brand is to differentiate the offer from competitors, so it must be understood in relation to competitors. This differentiation expresses the brand's positioning, and it reflects the attitudes and values that consumers project onto the brand. So for integration in brand communication to be achievable, it is a prerequisite that the advertising agency has a deep understanding of the brand.

In many cases, the agency will take two or three weeks over this research and analysis stage. The account team will rely mainly on secondary sources but they may also make use of primary sources in the form of focus groups with consumers and in-depth discussions with the client staff. After all, if a client thinks its brand values are different to those the consumers thinks it has then there is a fundamental communication problem to address. Advertising agency staff are fond of relating stories about clients who didn't understand their own brand. It is easy to understand that internal organisational values and politics might make it difficult to face reality if, for example, consumer perception of a brand personality has been distorted through negative media coverage. Sometimes a dispassionate agency view can highlight incoherence between the brand values as envisaged by the client and those as perceived by the consumer. Whether the client can accept such advice is another matter. Either way, the first element in the process of creating an integrated marketing communications campaign is for the agency to gain a thorough and insightful understanding of the brand, its history and values, and its competitive context.

Target audience

Advertising agencies need to know to whom the client wants them to speak. This refers to the tasks of segmentation and targeting. But knowing who the target audience is, is not enough. A conscientious agency will also want to understand the lifestyle preferences, consumption habits, media consumption patterns, values, attitudes, drives, aspirations, income, priorities and influential peer groups of its target segment. Qualitative research in the form of discussion or focus groups, or surveys, can be of assistance in this stage of the process.







Secondary data sources detailing demographic and other information important to segmentation and targeting can also be invaluable. If the mentality, lifestyle, demographic characteristics and buying preferences of the target group are understood, then this can form the basis for a creative execution which speaks to its members in a way they will recognise. Defining the target audience is a difficult task with major implications. Once the audience is defined, this will drive the media plan and advertising schedule. It will also heavily influence the advertising strategy and creative execution. Get it wrong, and all the effort is wasted. If the defined audience is too narrow then opportunities for consumer engagement will be lost and the campaign will not yield the desired return on investment. If the target group definition is too wide, then impact may be lost or the campaign might be scheduled on a medium that the real targets don't use.

Communication objectives

Building on the above information and insights, the account team will be ready to formulate communication objectives. These will guide the overall approach and should dovetail into the client's marketing plan objectives. Communication objectives are key because they will form the bridge between the marketing plan and the integrated marketing communications campaign. They will clarify how communication can support the marketing objectives. Life in brand marketing and advertising agencies consists of a lot of meetings at which every step in the planning process is debated and discussed. Each element of the IMC plan will be interrogated for coherence and viability. The elements of the brand personality and its 'essence' are so difficult to pin down that this kind of process is necessary in order to keep attention focused on the key brand values and personality and to ensure that they are superimposed throughout all communication channels and mix elements. Communication objectives might, for example, be to engage the interest of the target audience and inform them about the kinds of problem-solving challenges entailed in active army service. Whatever the objectives are, they should be something that can be achieved through communication and which supports the marketing objectives.

Advertising strategy

Advertising has to have a purpose in order to succeed. If no one knows what they want to achieve by a campaign, then success is not possible because there will be no yardstick by which to measure it. The advertising strategy is important because it guides the creative team and encourages them to produce creative work which can motivate the desired consumers in a way that



supports the overall communication objectives. To be effective, the advertising strategy should be expressed in simple terms without jargon, so that creatives (who have no patience with marketing jargon) can understand it.

The advertising strategy should explain what the ad is to do. For example, should it motivate an immediate response? Does the client want people who engage with the ad to pick up the phone or go on the internet to contact the company? Or is the aim to encourage an emotional response from the viewer in the interest of building long-term brand equity? Is it to persuade the consumer to trial the product, or to convince them that it is better value/cooler/higher quality than competitors? Is the strategy to change consumer attitudes or buying habits? The advertising strategy will inform the creative brief which is the document the creative team has to work from. It is therefore essential that the advertising strategy, the reason for advertising, is clear, coherent and consistent with the overall brand personality and communication objectives.

Creative approach and creative brief

Once the marketing and communication objectives have been decided and the advertising strategy devised, the most important part of the whole process is undertaken – this is the creative approach (also called the creative execution). The creative approach can undo all the careful planning and waste the budget, or it can leverage the brand and generate benefits of positive publicity far in excess of expectations. A campaign that is talked about and shared on social media will receive unsolicited attention that spreads the brand values and reinforces the brand presence. A creative execution that is ignored because it's regarded as boring might lack impact and resonance for the target group. On the other hand, with some campaigns and some brands it is more important to portray the brand values in a clear and coherent way than it is to be creatively striking. As with all other elements of the IMC plan, the precise marketing and communication objectives in the context of the brand's values, positioning and competitive position, inform the creative approach.

The creative approach is decided with reference to the creative brief. The creative brief is an important document that is discussed in detail in Chapter 5. It is the guide from which the creative team will work and it represents an agreement between the agency and the client regarding what the advertising should achieve. The brief disciplines the creative work to ensure that the creativity is not over-indulged simply because it looks great or because it's so funny. The aim of advertising is not to win awards for creatives or to gratify their creative urges but to generate business for clients. The creative brief is the document that represents the client and agency interest in the campaign. It is the creative expression of the communication strategy.







The creative team must express the brand values and the advertising strategy in a way that attracts the right kind of attention from the target group. The creative approach also needs to consider practical issues such as the budget, length or size of ad, medium or channel. Most importantly, it needs to be focused according to the particular type(s) of person to whom the advertisement must speak. Creatives tend to claim that if they know their audience, whatever kind of person that is, they can produce a piece of work which motivates that audience. So the brief has to be based on careful research and clear commercial reasoning.

Media plan

In any advertising campaign there are important decisions to take regarding media, and many issues to consider. Most media buying agencies are now independent of advertising agencies, but media should have been kept in mind from the beginning of the IMC process because media and creative execution are interdependent. How can the target group be reached most efficiently and with the greatest impact? Do media choices have to accommodate a direct response element? Does the budget allow for broadcast media, or does it confine the campaign to local print media?

The media plan (discussed more extensively in Chapter 6) is an important document that directs the campaign to the right target audience with the maximum impact and reach, at the lowest possible cost per thousand consumers reached. Some campaigns burst onto the scene saturating all media channels for a week, and then disappear. Others are planned to drip the communication into consumers' consciousness in short exposures at longer intervals over a protracted period of time. Still others are focused on seasonal demand issues, such as where chocolate manufacturers spend a large proportion of their advertising budget in the UK over the Christmas period because of the high concentration of chocolate sales at that time. The media schedule depends not only on the budget but also on the brand, the market, the target audience or segment, and the campaign objectives.

Budget and effectiveness

In reality, in many cases, the budget has been set by the client before the first stage in the IMC planning process has begun. Where the agency does have scope for action is in accounting for the success, or the failure, of the campaign. Any campaign can be assessed against the objectives set for it, though doing so is not always a simple task. Calculating return on investment (ROI) is a difficult but important task in marketing and advertising since it reflects the







effectiveness of different kinds of marketing intervention and the implications go straight to the bottom line of profitability. The ROI is also important in deciding in the future what budget to allocate to particular forms of advertising.

As noted above, well-planned campaigns have clear and achievable objectives precisely so that their achievement (or lack of it) can be judged. For example, if the communication objective of a campaign were to change attitudes towards eating a brand of breakfast cereal so that consumers would start to eat it in the evening as a snack, it would be relatively easy to conduct a street survey asking respondents when they ate this brand of breakfast cereal before and after the campaign. Before and after surveys of attitudes or behaviours are common methods of measuring campaign effectiveness. Another common approach is to use internal company records to look at sales patterns or new customer enquiries that might be linked in principle to advertising exposures. Many measures of effectiveness rely on long-term data regarding market share or sales volume, so the true effect of an advertising campaign can often not be fairly judged until many months after the campaign.

SNAPSHOT 3.5

<u></u>

Tracking the effectiveness of BT's 'It's Good to Talk' campaign

One example of effective campaign tracking involved the use of a statistical technique called multivariate analysis to try to establish a strong correlation between a campaign and a change in customer behaviour. A famous UK campaign (called 'It's Good to Talk') conducted for British Telecom (BT) attempted to change the telephone usage habits of domestic British customers. The advertising agency's consumer research had established that the average length of British domestic telephone conversations was significantly shorter than those in other countries such as the USA, Italy and Germany. It seemed that there was a British mentality that saw talking on the telephone as a cost that should be minimised. In fact the cost was and is small as a proportion of household income. In many other countries (such as Germany, Italy and the USA) domestic telephone users seemed to regard telephone conversation as a necessary expense and spoke for far longer on average on each call. This consumer research insight formed the basis for the campaign. A series of TV ads dramatically portrayed the typically succinct British phone user as someone lacking in empathy and warmth. The message was that it was kinder to talk at greater length, especially when talking to loved ones. The ads also suggested that telephone communication could strengthen bonds of family and friendship if people used it generously. It was claimed that the campaign resulted in a major social change: domestic telephone usage habits in the UK were substantially altered. A near 60% increase in call revenues to BT was claimed. The agency used multivariate analysis to correlate the electronic data on telephone conversation length with the exposure of the TV ads.





Limitations to IMC

IMC has made a big splash in academic journals but its resonance for practitioners is variable (Eagle et al., 2007). Carolyn Ray, a Director of Integrated Communications Planning at consultants Interbrand, has written of the reasons why the industry feels that IMC has not lived up to its hype. IMC, however, isn't going away, because of the potential benefits it holds. As Ray puts it:

IMC is based on the principle of integration, which holds that all communications emanating from a single strategic platform will generate a significantly greater return on the communications investment than would be the case with traditional independent media executions. In a client–agency relationship, the theoretical benefits are clear. For the client, there is the potential for significant synergies and stronger connections with their customers. For the agency, there is the promise of a more complete partnership with the client that provides a greater share of the total marketing communications budget. ⁸

On the one hand, practitioners tend to agree that integration is a given in contemporary advertising planning. The use of new media is essential if clients are to fully leverage the promotional budget. On the other hand, many professionals dispute whether it is possible or desirable to formalise IMC. This intersects debates within strategy and marketing on the virtues and practical difficulties of planning per se. In many cases, business plans are created through an internal process that focuses minds and helps to disburse resources, but often departs more than somewhat from what actually takes place. Plans tend to rest on assumptions, the full implications of which only become apparent when the action is under way. This is not to argue that planning is irrelevant in business and administration, it is merely to point out that while planning is a necessary and fundamental part of managerial processes it does have its limitations.

With regard to IMC, many industry professionals ask whether it can ever be more than partially achievable. Media integration is something that depends very much on the circumstances of the brief, on the creativity and lateral thinking of the teams involved, and on the objectives for the campaign. How can there be general theories or principles of IMC if each brief is so very different? What is more, from a practical perspective, should there be an assumption that IMC is a necessary virtue for any campaign?

It is by no means clear that integration will benefit every brief. Some twenty years after IMC became a popular buzz term in marketing, some leading ad agencies still handle a large proportion of business in which they are asked to produce an advertising campaign without any digital component. It is a standard part of advertising planning that there is an evaluation of media channels in terms of segmentation and targeting, audience reach, resonance and cost per thousand target consumers. In this regard, some practitioners argue that IMC



is nothing new. The media channels have changed and the media vehicles have multiplied, but advertising has always been subject to such changes and has adapted accordingly. It has always been conventional wisdom in advertising that media channels are used selectively: why use every channel just because they are there?

One reason might be that media consumption patterns have changed in such a way that reaching a target consumer through all possible channels is now feasible, where it wasn't before. But even this is dubious. The ideal of controlling the message through every medium through which the target audience might access brand communication is all very well in principle, but there are many barriers. Firstly, absolute control of brand communication is not possible – there will always be leakage between media, say through media editorial coverage. User-generated content such as blogs and wikis, twittering, and so forth, occupies much internet space and neither this, nor everyday news stories connecting with the brand, can be controlled. They can be reacted to and incorporated into communication plans, but this is a reactive process largely charged to the media relations function.

Furthermore, absolute control over brand communications on every medium may not even be desirable, even if it were possible. Brands are products of culture. They result from the interactions of consumers in the social context in which they are seen and used. They are not entirely the creation of the brand owner. Many brands, indeed, are building user-generated content into their strategies through social media consumer engagement initiatives. For example, in 2011 *Coca-Cola* posted a video demonstrating their content marketing strategy through 2020 on YouTube, and a central part of this is to engage consumers in brand storytelling and to incorporate consumer ideas into future strategies. Arguably, this is less about a top-down, one-way model of brand communication control and more about a collaborative style of opening up the brand to consumer engagement, which, in turn, feeds back into brand and communications planning.

Where there is less argument is around the need for advertising and promotional planning to integrate creative themes across different media platforms. This is dictated by the logic of branding – a brand must represent distinctive values and these are linked with certain conventions of visual and auditory representation. Put more simply, a brand ought to be distinguished by the same colour scheme or signature tune whatever the medium, so that consumers recognise it as that brand. But many professionals regard this as a given, a default position, and no more than professional commonsense, rather than a theoretical or formal planning principle. IMC is undoubtedly an area that professionals in communication cannot ignore. It is perhaps not surprising that academic and scholarly research focuses around trying to gather general principles or theories,

8







while professionals are focused more pragmatically on client briefs that can be utterly different from day to day.

Naturally, if academics can generate a theory of IMC that helps practitioners get more out of their clients' budgets then there would be less scepticism and much applause from the industry. But like so much research and theory in business and management, the ambition of IMC scholarship and research isn't yet realised in terms of its relevance and effectiveness for practice. Nonetheless, several factors will ensure that IMC as an idea continues to receive attention from all sides. One factor concerns the possibilities for greater efficiency and accountability opened up by digital advertising media applications and the increasing advertising potential of mobile. While this area may not be accessible to a general theory, it is certainly one in which practitioners will be open to any useful general insights or principles. In particular, the economic recession and the consequent squeeze on promotional budgets will mean that greater attention will be paid to cost-per-thousand and return on investment criteria. These returns can be measured most effectively through new media.

Another important factor driving integration of campaign planning concerns the fragmentation of media audiences and changes in media consumption patterns that mean that advertising and promotional planners often have to deploy integrated campaigns simply in order to reach sufficient numbers of their desired market segment. Finally, the increased attention being paid to consumer engagement with brand communications also pushes planners towards new media that facilitate such engagement in cost-efficient and user-appealing ways.

Chapter summary

This chapter has introduced the integrated marketing communication process. It discussed the central role of the brand in this process, and explained the distinctions between marketing objectives, communication objectives and advertising strategy. It also discussed distinctions between marketing strategy and tactics, and noted that advertising and promotion can be strategic as well as tactical. The two main dimensions of integration were explained, these being integration of brand theme across channels, and integration of media channels in advertising campaigns. The chapter then listed the basic stages in a typical IMC plan. Each stage in the plan has been outlined in Chapter 3 while many of them are developed in greater detail in other parts of the book. Finally, limitations and caveats around the somewhat fashionable notion of IMC were discussed. Chapter 4 will move on to discuss the internal processes and roles of advertising agencies engaged in this process.









- 1. Collect ten video, radio or print advertisements and divide them between two groups. Each group should try to ascertain what each of their ads was intended to accomplish. In other words, what was the planning rationale behind the ads? Then the two groups should swap ads and perform the same exercise on the other group of ads. The two groups combined should discuss their respective analysis of each ad and decide which analysis seems the most likely to be accurate. The intention behind the ads should be considered in the light of such issues as: (a) the likely target audience for the brand; (b) other possible stakeholders; (c) the apparent brand positioning indicated by the ad's creative approach; (d) the choice of medium; and (e) other marketing issues concerning this brand.
- List as many examples as you can of marketing objectives that might be supported with advertising and promotion. Be prepared to justify your choice with examples or reasoning.
- Is the role of communication in marketing primarily tactical or strategic? Give reasons for your answer.
- Develop a scenario in which your group has been asked to offer outline creative ideas for the launch of a new brand of chocolate confection called 'Slick'. Focus on the segmentation, targeting (especially media) and positioning issues.

CASE STUDY



Toyota Corolla and IMC

The new model 11th generation Toyota Corolla, the biggest selling car brand in the world, launched in 2014 accompanied by an integrated marketing communication campaign called 'Elevate' from Saatchi & Saatchi Los Angeles. The campaign was targeted at the 'Millennial generation, while still appealing to Baby Boomers'. The campaign press release 10 claimed that their research has shown that Millennials ('also known as Generation Y') were looking for their first 'real' car, and the company is hoping that the redesign of the car will make it fit the bill. The key broadcast ad is a 60 second spot called 'Style Never Goes Out of Style' shown on TV and in cinemas. The ad places the Corolla at the hub of pop culture since its launch in 1968. The print campaign shows crowds of people cheering the car, while content clips of battling DJs and a hip-hop music producer were shown on digital. LED highlighted OOH signs and billboards in major US cities had a built-in chip that enabled consumers to go on a virtual test drive via their smartphone. An advergame mobile app adds to the excitement, whilst 6 second Vine videos and 15 second Instagram videos showed dance styles including the signature 'Elevated' dance from the broadcast commercial. The agency hopes that viewers will share content via the hashtag CorollaStyle. Access to the campaign via mobile is particularly important for the Millennial target group.¹¹ Experiential and activation included events and games at cinema showings of the ad, and opportunities for test drives.

There are certainly plenty of media involved here, and lots of variety, but the advertising strategy failed to ignite the enthusiasm of some industry bloggers. The *Toyota Corolla* has always been regarded as a reliable, trustworthy workhorse of a car – it has never been about style. Agency creative briefs typically feature the question 'what must the consumer believe as a result of seeing the ad?' followed by the supplementary question 'why will they believe it?' Is it believable







that *Corolla* was a style-leading car for young people through the decades? Is it believable that it will be so in 2014? Then again, could the strategy be a double bluff, appealing to the anti-style consumers but allowing them to pretend that they're cooler than they really are?

For some industry experts, IMC requires the same things good advertising has always required – a strong creative idea based on a genuine consumer insight. *Nike* is touted as an example of this by one expert¹³ for its 2014 'Find Your Greatness' campaign, as were *Snickers* 'you're not quite you when you're hungry' and a campaign for *Foster's* lager that played on laddish humour. In each case, the writer claimed that the foundation was a great idea based on a consumer insight. Just as with an advertising campaign, the platform for success for an IMC campaign is the creative idea. The difficulty in IMC is in finding ways to craft an idea that works well on broadcast to also work well on digital, print and so on. Then again, as noted in Chapter 2, for some brands, in some markets, perhaps the creative idea doesn't need to be great, perhaps it only needs to be not too terrible, provided the campaign makes enough noise to alert the market to the presence and intent of the brand.

Case Questions



- 1. In a small group, design an IMC campaign for a new brand of car. The name, brand positioning and target market are your choice. Try to integrate as many media channels as possible, and unite them with a key idea. Do this in half an hour. What are the key problems that emerged in this task?
- 2. Does IMC re-write the rules of marketing, or merely offer increased opportunities for good marketing practice to reap rewards?
- 3. By the time this book goes into print, the verdict will be out on the *Toyota Corolla* 2014 campaign. What are the industry and bloggers saying about it, and how successful do they feel it was? What were the components considered most successful?
- 4. List all the circumstances you can think of in which an IMC campaign would not be appropriate for a brand. Give reasons to justify your list.

Useful journal articles

(These Sage articles can be accessed on the book website)

Diana L. Haytko (2004) 'Firm-to-firm and interpersonal relationships: perspectives from advertising agency account managers', *Journal of the Academy of Marketing Science*, 32: 312–28.

Harlan E. Spotts, David R. Lambert and Mary L. Joyce (1998) 'Marketing dèjá vu: the discovery of integrated marketing communications', *Journal of Marketing Education*, 20: 210–18.

Yesim Kaptan (2013) "We just know!": Tacit knowledge and knowledge production in the Turkish advertising industry', *Journal of Consumer Culture*, 13 (3): 264–82.

THE BRAND AND IMC PLANNING I

91







Neil O'Boyle (2012) 'Managing indeterminacy: culture, Irishness and the advertising industry', *Cultural Sociology*, 6 (3): 351–66 (first published December 14, 2011).

John R. Rossiter (2012) 'Advertising management principles are derived mostly from logic and very little from empirical generalizations', *Marketing Theory*, 12 (2): 103–1.

■ ■ Further reading **■**



Belch, G. and Belch, M. (2011) Advertising and Promotion: An Integrated Marketing Communications Perspective. New York: McGraw-Hill.

Hackley, C. and Hackley née Tiwsakul, R.A. (2013) 'From integration to convergence – the management of marketing communications', in H. Powell (ed.), *Promotional Culture in an Era of Convergence*. Abingdon: Taylor and Francis, pp. 70–87.

Holt, D. (2004) *How Brands Become Icons: The Principles of Cultural Branding*. Boston, MA: Harvard Business School Press.

Percy, L. and Elliott, R. (2009) *Strategic Advertising Management*, 3rd edn. Oxford: Oxford University Press.

Schultz, D. (2003) IMC - The Next Generation. New York: McGraw-Hill.

Schultz, D. and Kitchen, P. (1997) 'Integrated marketing communications in US advertising agencies: an exploratory study', *Journal of Advertising Research*, September/October: 7–18.

Notes

- www.interbrand.com/en/best-global-brands/2013/Best-Global-Brands-2013.aspx accessed 11.2.2014
- 2. www.forbes.com/powerful-brands/list/ accessed 12.2.2014
- 3. www.ipa.co.uk/ accessed 13.2.2014
- 4. http://backspace.com/notes/2002/09/the-poster-that-won-the-election.php accessed 13.2.2014
- 5. www.virgin.com/ accessed 13.2.2014
- 6. www.campaignlive.co.uk/thework/920833/ accessed 12.2.2014
- 7. For example, see www.brandchannel.com/papers_review.asp?sp_id=650 accessed 13.2.2014
- 8. www.brandchannel.com/papers_review.asp?sp_id=650 accessed 13.2.2014
- 9. www.youtube.com/watch?v=LerdMmWjU_E accessed 13.2.2014
- 10. www.prnewswire.com/news-releases/integrated-marketing-campaign-elevates-2014-toyota-corolla-to-new-heights-222503921.html accessed 13.2.2014
- 11. www.mobilemarketer.com/cms/news/strategy/16115.html accessed 13.2.2014
- 12. http://adage.com/article/cmo-strategy/toyota-s-ad-2014-corolla-shows-sell-cars/244201/ accessed 13.2.2014
- 13. www.theguardian.com/best-awards/powerful-integrated-campaigns-secret accessed 13.2.2014



